

**UMBRICHT ATTORNEYS**

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**Curriculum Vitae Alexia Rambosson**

Attorney at Law, LL.M.  
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**EXPERIENCE**

Alexia Rambosson advises individuals and companies in the fields of Swiss and international tax law, pension, succession and banking law. Her expertise extends to family governance advice. She has experience as a board member in companies, pension foundations and family offices. In addition, she advises on specific internal tax, compliance and banking law issues for banks, asset managers and family offices. She publishes and speaks at conferences on her areas of specialisation.

**CAREER**

Since 2017	Partner with Umbrecht Attorneys
2011-2017	Head Wealth Planning with Bank Lombard Odier & Co. Ltd., Zurich
2008-2011	Head Wealth Structuring with Bank Julius Bär & Co. Ltd., Zurich
2005-2008	Deputy Head Tax Team Wealth Planning and Executive Director Wealth Engineering Team with UBS Ltd., Zurich
2003	LL.M. in Banking and Finance with the London School of Economics in London
2002	Swiss Certified Tax Expert
2000-2005	Associate with Homburger Attorneys, Zurich
1998-2000	Senior tax lawyer with Arthur Andersen Ltd., Geneva
1997	Admission to the Bar
1995	lic. iur. (University of Geneva)

**PREFERRED AREAS OF WORK**

International, cross-border and Swiss tax law, pension law, succession, estate and financial planning, family governance, banking and finance law, compliance

## **MEMBERSHIPS / OTHER ACTIVITIES**

- Member of EXPERTsuisse
- Member of the International Fiscal Association (IFA)
- Member of the Swiss and Zurich Bar Associations (SAV, ZAV)
- Member of SwissBoardForum (sivg)
- Member of VR Mandat
- Member of the Cercle Suisse des Administratives (CSDA)
- Member of the International Center for Corporate Governance Network
- Member of CCI France Suisse (Handelskammer Frankreich – Schweiz)
- Various directorships, advisory and foundation board mandates
- Examiner for the Swiss tax experts exams (Akademie der Treuhand-Kammer AG/EXPERTsuisse)

## **PUBLICATIONS (SELECTION)**

- Durchdachte Family Governance, Schweiz am Puls, Herbst/Winter 2016
- La gouvernance familiale repensée, A l'Heure Suisse, Automne-Hiver 2016
- Beim Vorsorgen sparen, Handelszeitung 6 November 2014
- Mit der Nachlassplanung die Angehörigen absichern, Schweiz am Puls, Teil 1 und 2, März und Juni 2014
- Protéger ses proches en planifiant sa succession, A l'Heure Suisse, parties 1 et 2, mars 2014 et juin 2014
- Vorsorgen für den Erbfall, Angehörige schützen, Der Schweizer Treuhänder 2014 | 3 & 6-7
- Comment protéger ses proches, L'Expert-Comptable Suisse 2014 | 3 & 6-7
- Richtig vererben, Handelszeitung 31 October 2013
- Vermögensanalyse für die gesamtheitliche Sicht, Private Banking Guide 2012
- Meeting the needs of high net-worth individuals, Emirates 12 August 2009
- Speziell für Vermögende, Handelszeitung 10 March 2009
- The architecture is the real challenge, Denaris 2/2009

## **LANGUAGES**

French, German, English